

United States Bankruptcy Court
Northern District of Illinois

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Boston Blackies Management Company, Inc.	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 36-4381032	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 801 W. Adams Street Suite 201 Chicago, IL	Street Address of Joint Debtor (No. and Street, City, and State):
ZIP Code 60607	ZIP Code
County of Residence or of the Principal Place of Business: Cook	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):	Mailing Address of Joint Debtor (if different from street address):
ZIP Code	ZIP Code

Type of Debtor (Form of Organization) (Check one box)	Nature of Business (Check one box)	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box)
<input type="checkbox"/> Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input type="checkbox"/> Other	<input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13
	Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
		Nature of Debts (Check one box)
		<input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

Filing Fee (Check one box)	Check one box: <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000.
		Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).

Statistical/Administrative Information											THIS SPACE IS FOR COURT USE ONLY
<input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.											
Estimated Number of Creditors											
<input type="checkbox"/> 1-49	<input checked="" type="checkbox"/> 50-99	<input type="checkbox"/> 100-199	<input type="checkbox"/> 200-999	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,001-100,000	<input type="checkbox"/> OVER 100,000		
Estimated Assets											
<input checked="" type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion		
Estimated Liabilities											
<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input checked="" type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion		

Voluntary Petition <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): Boston Blackies Management Company, Inc.	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)			
Location Where Filed: - None -	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)			
Name of Debtor: - None -	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
Exhibit A		Exhibit B	
(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)		(To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).	
<input type="checkbox"/> Exhibit A is attached and made a part of this petition.		X _____ Signature of Attorney for Debtor(s) (Date)	
Exhibit C			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?			
<input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.			
Exhibit D			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)			
<input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.			
If this is a joint petition:			
<input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue			
(Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property			
(Check all applicable boxes)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)			
<hr/> (Name of landlord that obtained judgment)			
<hr/> (Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and <input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

Voluntary Petition*(This page must be completed and filed in every case)*

Name of Debtor(s):

Boston Blackies Management Company, Inc.**Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.
 [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
 [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X

Signature of Debtor

X

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney***X** /s/ Robert R. Benjamin

Signature of Attorney for Debtor(s)

Robert R. Benjamin 0170429

Printed Name of Attorney for Debtor(s)

Querrey & Harrow, Ltd.

Firm Name

**175 W. Jackson Boulevard, Suite 1600
Chicago, IL 60604**

Address

Email: rbenjamin@querrey.com**(312)540-7000 Fax: (312)540-0578**

Telephone Number

November 24, 2009

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Nick Giannis

Signature of Authorized Individual

Nick Giannis

Printed Name of Authorized Individual

Title of Authorized Individual

November 24, 2009

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X

Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person,or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
Northern District of Illinois

In re **Boston Blackies Management Company, Inc.**

Debtor(s)

Case No.
Chapter

11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
American Express PO Box 0001 Los Angeles, CA 90096-0001	American Express PO Box 0001 Los Angeles, CA 90096-0001	Goods and services		42,014.92
Caro Insurance 16520 106th Ct Orland Park, IL 60467	Caro Insurance 16520 106th Ct Orland Park, IL 60467	Goods and services		21,626.10
Clear Channel Radio PO Box 847247 Dallas, TX 75284-7247	Clear Channel Radio PO Box 847247 Dallas, TX 75284-7247	Goods and services		6,950.00
Economy Packing Co., Inc. 939 W Fulton St Chicago, IL 60607	Economy Packing Co., Inc. 939 W Fulton St Chicago, IL 60607	Goods and services		33,571.62
GE Capital Corp. 8377 E. Hartford Drive Suite 200 Scottsdale, AZ 85255	GE Capital Corp. 8377 E. Hartford Drive Suite 200 Scottsdale, AZ 85255	2008 senior installment note total due \$5,587,825.00 cross collateralized by other entities		5,587,825.00 (5,950.00 secured)
IL Dept. of Employment Security 33 S. State Street Chicago, IL 60603	IL Dept. of Employment Security 33 S. State Street Chicago, IL 60603	1st Qtr, 2nd Qtr, 3rd Qtr, 4th Qtr 2009		7,119.00
Illinois Department of Revenue 101 W Jefferson St Springfield, IL 62702	Illinois Department of Revenue 101 W Jefferson St Springfield, IL 62702	2nd Qtr, 3rd Qtr, 4th Qtr 2009 withholding taxes		9,656.00
Internal Revenue Service Mail Stop 5010 CHI 230 S Dearborn St Chicago, IL 60604	Internal Revenue Service Mail Stop 5010 CHI 230 S Dearborn St Chicago, IL 60604	2nd Qtr, 3rd Qtr, 4th Qtr 2009 withholding taxes		84,120.00
J. Pappas Accounting Group 17 W 729 A Roosevelt Rd Oak Brook Terrace, IL 60181	J. Pappas Accounting Group 17 W 729 A Roosevelt Rd Oak Brook Terrace, IL 60181	Accounting services		62,180.00

B4 (Official Form 4) (12/07) - Cont.

In re Boston Blackies Management Company, Inc.
Debtor(s)

Case No. _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Kurt Krueger c/o Anthony Campanale 19 S LaSalle St, Ste 1500 Chicago, IL 60603	Kurt Krueger c/o Anthony Campanale 19 S LaSalle St, Ste 1500 Chicago, IL 60603	Goods and services		21,460.00
Law Offices of Ancel, Glink & Krafteder 140 S Dearborn St 6th Floor Chicago, IL 60603	Law Offices of Ancel, Glink & Krafteder 140 S Dearborn St 6th Floor Chicago, IL 60603	Goods and services		4,878.75
Morgan & Bley 900 W Jackson #4E Chicago, IL 60607	Morgan & Bley 900 W Jackson #4E Chicago, IL 60607	Attorneys services		4,404.76
National Republic Bank 1201 W Harrison St Chicago, IL 60607	National Republic Bank 1201 W Harrison St Chicago, IL 60607	Goods and services		9,023.60
Peerless Building Partnership 801 W Adams St Suite 201 Chicago, IL 60607	Peerless Building Partnership 801 W Adams St Suite 201 Chicago, IL 60607	Rent		95,771.00
Rally Capital Services, LLC. 350 N. LaSalle Street Suite 1100 Chicago, IL 60654	Rally Capital Services, LLC. 350 N. LaSalle Street Suite 1100 Chicago, IL 60654	Consulting, advisory and accounting services		72,000.00
RBS Citizens, NA d/b/a Charter One c/o Riemer & Braunstein, LLP 71 S. Wacker Dr., Ste. 3515 Chicago, IL 60606	RBS Citizens, NA d/b/a Charter One c/o Riemer & Braunstein, LLP 71 S. Wacker Dr., Ste. 3515 Chicago, IL 60606	Suit for overdraft damages	Unliquidated Disputed	200,000.00
Ronald Rosenblum & Assoc 111 W Washington St Suite 823 Chicago, IL 60602	Ronald Rosenblum & Assoc 111 W Washington St Suite 823 Chicago, IL 60602	Goods and services		71,401.22
US Foodservice PO Box 98045 Chicago, IL 60693	US Foodservice PO Box 98045 Chicago, IL 60693	Goods and services		4,132.05
Versa Foods, Inc. 320 W Gerri Lane Addison, IL 60101-5012	Versa Foods, Inc. 320 W Gerri Lane Addison, IL 60101-5012	Goods and services		5,573.60
Wichita Packing Co. 1315 W Fulton Market Chicago, IL 60607	Wichita Packing Co. 1315 W Fulton Market Chicago, IL 60607	Goods and services		10,444.61

B4 (Official Form 4) (12/07) - Cont.

In re **Boston Blackies Management Company, Inc.**
Debtor(s)

Case No. _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date November 24, 2009

Signature /s/ Nick Giannis
Nick Giannis

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court
Northern District of Illinois

In re **Boston Blackies Management Company, Inc.**,
Debtor

Case No. _____
Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	4	16,956.00		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		5,593,450.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	5		130,701.77	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	11		703,055.27	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	2			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		25			
	Total Assets		16,956.00		
		Total Liabilities		6,427,207.04	

United States Bankruptcy Court
Northern District of Illinois

In re **Boston Blackies Management Company, Inc.**

Case No. _____

Debtor

Chapter **11**

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column	
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column	
4. Total from Schedule F	
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)	

In re **Boston Blackies Management Company, Inc.**

Case No. _____

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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None

Sub-Total > **0.00** (Total of this page)

Total > **0.00**

0 continuation sheets attached to the Schedule of Real Property

(Report also on Summary of Schedules)

In re **Boston Blackies Management Company, Inc.**

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Charter One checking (...116-9)	-	0.00
		Citizen's Bank & Trust checking	-	1,974.00
		Citibank, N.A. checking	-	0.00
		Broadway Bank checking (...8701)	-	0.00
		Amcore Bank payroll acct	-	3,976.00
		Charter One checking (...117-7)	-	280.00
3. Security deposits with public utilities, telephone companies, landlords, and others.		Peoples Energy	-	726.00
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
Sub-Total > (Total of this page)				6,956.00

3 continuation sheets attached to the Schedule of Personal Property

In re **Boston Blackies Management Company, Inc.**

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	<input checked="" type="checkbox"/>			
10. Annuities. Itemize and name each issuer.	<input checked="" type="checkbox"/>			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	<input checked="" type="checkbox"/>			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	<input checked="" type="checkbox"/>			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	<input checked="" type="checkbox"/>			
14. Interests in partnerships or joint ventures. Itemize.	<input checked="" type="checkbox"/>			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	<input checked="" type="checkbox"/>			
16. Accounts receivable.	<input checked="" type="checkbox"/>			
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	<input checked="" type="checkbox"/>			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	<input checked="" type="checkbox"/>			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	<input checked="" type="checkbox"/>			

Sub-Total >
(Total of this page)

0.00

Sheet 1 of 3 continuation sheets attached
to the Schedule of Personal Property

In re **Boston Blackies Management Company, Inc.**

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		2005 Honda Element		5,000.00
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		Office equipment, furniture, computers, filing cabinets, telephone system, office supplies		5,000.00
29. Machinery, fixtures, equipment, and supplies used in business.	X			
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
Sub-Total > (Total of this page)				10,000.00

Sheet 2 of 3 continuation sheets attached
to the Schedule of Personal Property

In re **Boston Blackies Management Company, Inc.**

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sheet 3 of 3 continuation sheets attached
to the Schedule of Personal Property

Sub-Total > **0.00**
(Total of this page)
Total > **16,956.00**

(Report also on Summary of Schedules)

In re Boston Blackies Management Company, Inc.

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debt, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C TOR	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. 34710			2008 senior installment note total due \$5,587,825.00 cross collateralized by other entities					
GE Capital Corp. 8377 E. Hartford Drive Suite 200 Scottsdale, AZ 85255	X	-						
			Value \$ 5,950.00				5,587,825.00	5,581,875.00
Account No. 17646886			Installment sales agreement of 2005 Honda Element					
Systems & Services Technologies Inc 4315 Pickett Road PO Box 790079 Saint Louis, MO 63179		-						
			Value \$ 5,000.00				5,625.00	625.00
Account No.								
			Value \$					
Account No.								
			Value \$					
0 continuation sheets attached				Subtotal (Total of this page)			5,593,450.00	5,582,500.00
				Total			5,593,450.00	5,582,500.00
				(Report on Summary of Schedules)				

In re **Boston Blackies Management Company, Inc.**,
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re **Boston Blackies Management Company, Inc.**

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODE DEBTOR H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	TYPE OF PRIORITY				AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	AMOUNT ENTITLED TO PRIORITY	
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M			
Account No.									
Alexandra E. Carson 3320 Country Lane Long Grove, IL 60047	-	Wages					0.00	912.00	912.00
Account No.									
Alexis Novitski 420 E. Waterside Drive #403 Chicago, IL 60601	-	Wages					0.00	1,800.00	1,800.00
Account No.									
Andy Bakopoulos 5435 N. Kimball Chicago, IL 60625	-	Wages					0.00	1,350.00	1,350.00
Account No.									
Anthansios Grigorios 5001 W. Birchwood Skokie, IL 60077	-	Wages					0.00	2,250.00	2,250.00
Account No.									
Candido Barrios 1227 127th Street Winnetka, IL 60093	-	Wages					0.00	1,467.80	1,467.80
Sheet 1 of 4 continuation sheets attached to Schedule of Creditors Holding Unsecured Priority Claims			Subtotal (Total of this page)				0.00	7,779.80	7,779.80

In re **Boston Blackies Management Company, Inc.**

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBTOR H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	TYPE OF PRIORITY				AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	AMOUNT ENTITLED TO PRIORITY
			CONTINGENT	UNLIQUIDATED	DISPUTED	DATE		
Account No.								
Chris Giannis 6424 Tower Court Lincolnwood, IL 60712	-	Wages					0.00	2,400.00
								2,400.00
Account No.								
Constantine Giaouris 8030 S. McVicker Burbank, IL 60459	-	Wages					0.00	1,800.00
								1,800.00
Account No.								
Donna Giannis 6424 Tower Ct. Lincolnwood, IL 60712	-	Wages					0.00	3,464.43
								3,464.43
Account No.								
Emir Rojas 1017 10th Street Winnetka, IL 60093	-	Wages					0.00	1,800.00
								1,800.00
Account No.								
Fadia Muhamad 5120 W. 91st Oak Lawn, IL 60453	-	Wages					0.00	1,350.00
								1,350.00
Sheet 2 of 4 continuation sheets attached to Schedule of Creditors Holding Unsecured Priority Claims			Subtotal (Total of this page)	0.00	10,814.43	10,814.43		

In re **Boston Blackies Management Company, Inc.**

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODE DEBTOR H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	TYPE OF PRIORITY				AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	AMOUNT ENTITLED TO PRIORITY	
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M A N C H E S T			
Account No.									
Hector Perez 8801 D Robin Rd Des Plaines, IL 60016	-	Wages						0.00	
								3,450.00	3,450.00
Account No.									
Laura Romano 901 S. Laflin Apt. 1 Chicago, IL 60607	-	Wages						0.00	
								1,961.54	1,961.54
Account No.									
Maka Cholokava 350 W. Gelden Avenue #613 Chicago, IL 60614	-	Wages						0.00	
								1,800.00	1,800.00
Account No.									
Nick Giannis 6424 Tower Ct. Lincolnwood, IL 60712	-	Wages						0.00	
								1,500.00	1,500.00
Account No.									
Taxiarhis Holevas 5040 N. Washtenaw Chicago, IL 60625	-	Wages						0.00	
								1,500.00	1,500.00
Sheet 3 of 4 continuation sheets attached to Schedule of Creditors Holding Unsecured Priority Claims							Subtotal (Total of this page)	0.00	
								10,211.54	10,211.54

In re **Boston Blackies Management Company, Inc.**

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODE DEBTOR H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	TYPE OF PRIORITY				AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	AMOUNT ENTITLED TO PRIORITY	
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M			
Account No.		1st Qtr, 2nd Qtr, 3rd Qtr, 4th Qtr 2009							
IL Dept. of Employment Security 33 S. State Street Chicago, IL 60603	-						0.00		
							7,119.00	7,119.00	
Account No.		2nd Qtr, 3rd Qtr, 4th Qtr 2009 withholding taxes							
Illinois Department of Revenue 101 W Jefferson St Springfield, IL 62702	-						0.00		
							9,656.00	9,656.00	
Account No.		2nd Qtr, 3rd Qtr, 4th Qtr 2009 withholding taxes							
Internal Revenue Service Mail Stop 5010 CHI 230 S Dearborn St Chicago, IL 60604	-						0.00		
							84,120.00	84,120.00	
Account No.		FUTA (940) 1st Qtr through 4th Qtr 2009							
Internal Revenue Service Mail Stop 5010 CHI 230 S Dearborn St Chicago, IL 60604	-						0.00		
							1,001.00	1,001.00	
Account No.									
Sheet <u>4</u> of <u>4</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Priority Claims							Subtotal (Total of this page)	<u>0.00</u>	<u>0.00</u>
								<u>101,896.00</u>	<u>101,896.00</u>
							Total (Report on Summary of Schedules)	<u>0.00</u>	<u>0.00</u>
								<u>130,701.77</u>	<u>130,701.77</u>

In re **Boston Blackies Management Company, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTO	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. COMM AH			Goods and services				3,976.46
A New Dairy, Inc 1234 W Randolph Chicago, IL 60607							
Account No.			Goods and services				
Alwan Printing 7549 W 99th Pl Bridgeview, IL 60455							1,170.00
Account No. 4/12 & 5/12			Goods and services				
American Express PO Box 0001 Los Angeles, CA 90096-0001							42,014.92
Account No.			Goods and services				
Andy Bakopoulos. 5435 N Kimball Ave Chicago, IL 60625							387.00
10 continuation sheets attached				Subtotal (Total of this page)			47,548.38

In re **Boston Blackies Management Company, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B E T O R H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CO N T I N G E N T	U N L I Q U I D A T E D	DIS P U T E D	AMOUNT OF CLAIM
Account No. 312 627-0250 048 5		Goods and services				72.72
AT&T Bankruptcy Dept PO Box 769 Arlington, TX 76004	-					
Account No. 312 627-0300 613 6		Goods and services				358.53
AT&T. Bankruptcy Dept PO Box 769 Arlington, TX 76004	-					
Account No.		Goods and services				34.09
AT&T.. Bankruptcy Dept PO Box 769 Arlington, TX 76004	-					
Account No. 5588 4500 0017 7754		Goods and services				3,871.97
Bank of America PO Box 17322 Baltimore, MD 21297-1322	-					
Account No.		Goods and services				3,788.26
Becker Dairy NW 5724 PO Box 1450 Minneapolis, MN 55485-5724	-					
Sheet no. 1 of 10 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			8,125.57

In re **Boston Blackies Management Company, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B E T O R H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CO N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.		Goods and services				
Boston Blackies Clearing 801 W Adams St Suite 201 Chicago, IL 60607	-					410.31
Account No.		Goods and services				
Business Paper Products 3057 N Rockwell St Chicago, IL 60618	-					948.15
Account No. BW 019159		Goods and services				
Caro Insurance 16520 106th Ct Orland Park, IL 60467	-					21,626.10
Account No.		Goods and services				
Clear Channel Radio PO Box 847247 Dallas, TX 75284-7247	-					6,950.00
Account No. 4215460043		Goods and services				
ComEd Cust Care Cntr, Attn: Revenue Mgmt 2100 Swift Drive Oak Brook, IL 60523	-					36.16
Sheet no. <u>2</u> of <u>10</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			29,970.72

In re **Boston Blackies Management Company, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B E T O R H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CO N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.		Goods and services				
Constantine Giaouris 8030 S McVicker Burbank, IL 60459	-					350.00
Account No. RS		Goods and services				
Conway Import PO Box 982020 N. Richland Hills, TX 76182-8020	-					664.20
Account No.		Goods and services				
Creative Food Processing Equipment, LLC 1951 W 21st St Unit 1 Broadview, IL 60155	-					1,516.81
Account No.		Goods and services				
Dino's & Sons 6059 N Hermitage St Chicago, IL 60660	-					1,490.00
Account No. 8255 90 914 5106792		Goods and services				
Dish Network Dept. 0063 Palatine, IL 60055	-					150.00
Sheet no. <u>3</u> of <u>10</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			<u>4,171.01</u>

In re **Boston Blackies Management Company, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B E T O R H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CO N T I N G E N T	U N L I Q U I D A T E D	DIS P U T E D	AMOUNT OF CLAIM
Account No.		Goods and services				
Ecomputer Office Products 655 W Grand Ave Suite 170 Elmhurst, IL 60126	-					155.93
Account No. B 5577		Goods and services				
Economy Packing Co., Inc. 939 W Fulton St Chicago, IL 60607	-					33,571.62
Account No.		Goods and services				
Fadia Muhamad 5120 W 91st Oak Lawn, IL 60453	-					783.00
Account No.		Goods and services				
Illinois Paper & Copier Co 6 Territorial Ct Bolingbrook, IL 60440	-					242.06
Account No.		Accounting services				
J. Pappas Accounting Group 17 W 729 A Roosevelt Rd Oak Brook Terrace, IL 60181	-					62,180.00
Sheet no. <u>4</u> of <u>10</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims		Subtotal (Total of this page)				96,932.61

In re **Boston Blackies Management Company, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B E T O R H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CO N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. 590381721 1		Goods and services				
Key Equipment Finance 11030 Circle Point Rd 2nd Floor Westminster, CO 80010	-					2,114.18
Account No.		Goods and services				
Kurt Krueger c/o Anthony Campanale 19 S LaSalle St, Ste 1500 Chicago, IL 60603	-					21,460.00
Account No.		Goods and services				
Laura Romano 901 S Laflin #1 Chicago, IL 60607	-					585.00
Account No.		Goods and services				
Law Offices of Ancel, Glink & Kraftheder 140 S Dearborn St 6th Floor Chicago, IL 60603	-					4,878.75
Account No.		Goods and services				
Lomar Law Offices 111 W Washington St Suite 823 Chicago, IL 60602	-					478.00
Sheet no. 5 of 10 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			29,515.93

In re **Boston Blackies Management Company, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B E T O R H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CO N T I N G E N T	U N L I Q U I D A T E D	DIS P U T E D	AMOUNT OF CLAIM
Account No.		Goods and services				
Lyon Financial 1310 Madrid Street Suite 106 Marshall, MN 56258	-					1,065.53
Account No. AH COMM		Goods and services				
Mark Solomon PO Box 934 Northbrook, IL 60065-0934	-					1,689.00
Account No.		Attorneys services				
Morgan & Bley 900 W Jackson #4E Chicago, IL 60607	-					4,404.76
Account No. ml-0000916019		Goods and services				
National Republic Bank 1201 W Harrison St Chicago, IL 60607	-					9,023.60
Account No. IL-0008206900		Goods and services				
National Republic Bank 1201 W Harrison St Chicago, IL 60607	-					400.00
Sheet no. <u>6</u> of <u>10</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims		Subtotal (Total of this page)				16,582.89

In re **Boston Blackies Management Company, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. 4342742		Goods and services				
NSN Employer Services PO Box 617665 Chicago, IL 60661	-					97.50
Account No.		Rent				
Peerless Building Partnership 801 W Adams St Suite 201 Chicago, IL 60607	-					95,771.00
Account No.		Goods and services				
Peoples Energy Chicago, IL 60687-0001	-					220.84
Account No.		Goods and services				
Phoenix Food Equipment, Inc. 17079 Westview Ave Suite B South Holland, IL 60473	-					438.55
Account No.		Goods and services				
Quality Filter Service PO Box 1765 North Riverside, IL 60546	-					140.00
Sheet no. 7 of 10 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			96,667.89

In re **Boston Blackies Management Company, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B E T O R H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CO N T I N G E N T	U N L I Q U I D A T E D	DIS P U T E D	AMOUNT OF CLAIM
Account No.		Consulting, advisory and accounting services				
Rally Capital Services, LLC. 350 N. LaSalle Street Suite 1100 Chicago, IL 60654	-					72,000.00
Account No. 4509241193		Suit for overdraft damages				
RBS Citizens, NA d/b/a Charter One c/o Riemer & Braunstein, LLP 71 S. Wacker Dr., Ste. 3515 Chicago, IL 60606	X -			X	X	200,000.00
Account No.		Goods and services				
Ronald Rosenblum & Assoc 111 W Washington St Suite 823 Chicago, IL 60602	-					71,401.22
Account No. 079-930-632		Goods and services				
Shell Fleet Plus Processing Center PO Box 183019 Columbus, OH 43218-3019	-					1,500.00
Account No.		Goods and services. Listed as Unknown so as to not duplicate claim. See Schedule F of Boston Blackies of Riverside Plaza, Inc.				
Sysco Chicago Inc. c/o McMahan & Sigunick Ltd. 412 S. Wells St, 6th Flr Chicago, IL 60607	-			X	X	Unknown
Sheet no. <u>8</u> of <u>10</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims		Subtotal (Total of this page)				344,901.22

In re **Boston Blackies Management Company, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B E T O R H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CO N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. 17646886		Goods and services				
Systems & Services Technologies, Inc.. PO Box 790079 St Louis, MO 63179-0079	-					284.49
Account No.		Goods and services				
TEC Foods, Inc PO Box 410727 Chicago, IL 60641	-					3,007.00
Account No.		Goods and services				
Tri-Mark Marlin 6100 W 73rd St Suite 1 Bedford Park, IL 60638	-					658.37
Account No. DF COMM & AH COMM		Goods and services				
US Foodservice PO Box 98045 Chicago, IL 60693	-					4,132.05
Account No. DF COMM & AH COMM		Goods and services				
Versa Foods, Inc. 320 W Gerri Lane Addison, IL 60101-5012	-					5,573.60
Sheet no. 9 of 10 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			13,655.51

In re **Boston Blackies Management Company, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B E T O R H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CO N T I N G E N T	U N L I Q U I D A T E D	DIS P U T E D	AMOUNT OF CLAIM
Account No.		Goods and services				
Vince's Food Co. PO Box 176 Addison, IL 60101	-					3,110.70
Account No. 410-8188765-2009-4		Goods and services				
Waste Management PO Box 4648 Carol Stream, IL 60197-4648	-					42.53
Account No.		Goods and services				
Welsh & Katz LTD 120 S. Riverside Plaza 22nd Floor Chicago, IL 60606	-					1,385.70
Account No.		Goods and services				
Wichita Packing Co. 1315 W Fulton Market Chicago, IL 60607	-					10,444.61
Account No.						
Sheet no. <u>10</u> of <u>10</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims		Subtotal (Total of this page)				14,983.54
		Total (Report on Summary of Schedules)				703,055.27

In re **Boston Blackies Management Company, Inc.**

Case No. _____

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code,
of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest.
State whether lease is for nonresidential real property.
State contract number of any government contract.

Donick Holdings, Inc.
801 West Adams Street
Suite 201
Chicago, IL 60607

license agreement for trademark and tradenames
"Boston Blackies"

Key Equipment Finance
1000 S McCaslin Blvd
Superior, CO 80027

Office equipment leases
Ricoh 3500
Task AIFA 500C
8 Kyocera 1820

Peerless Building Partnership
801 W Adams St
Suite 201
Chicago, IL 60607

month to month tenancy
801 W Adams, Ste 201
Chicago, IL 60607

In re **Boston Blackies Management Company, Inc.**

Case No. _____

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
164 Grand Inc. 801 West Adams Street Suite 201 Chicago, IL 60607	GE Capital Corp. 8377 E. Hartford Drive Suite 200 Scottsdale, AZ 85255
164 Grand Inc. 801 West Adams Street Suite 201 Chicago, IL 60607	RBS Citizens, NA d/b/a Charter One c/o Riemer & Braunstein, LLP 71 S. Wacker Dr., Ste. 3515 Chicago, IL 60606
Boston Blackies Lake Cook Plaza Inc 801 West Adams Street Suite 201 Chicago, IL 60607	GE Capital Corp. 8377 E. Hartford Drive Suite 200 Scottsdale, AZ 85255
Boston Blackies Lake Cook Plaza Inc 801 West Adams Street Suite 201 Chicago, IL 60607	RBS Citizens, NA d/b/a Charter One c/o Riemer & Braunstein, LLP 71 S. Wacker Dr., Ste. 3515 Chicago, IL 60606
Boston Blackies Naperville LLC 801 West Adams Street Suite 201 Chicago, IL 60607	GE Capital Corp. 8377 E. Hartford Drive Suite 200 Scottsdale, AZ 85255
Boston Blackies Naperville LLC 801 West Adams Street Suite 201 Chicago, IL 60607	RBS Citizens, NA d/b/a Charter One c/o Riemer & Braunstein, LLP 71 S. Wacker Dr., Ste. 3515 Chicago, IL 60606
Boston Blackies of Arlington Hts 801 West Adams Street Suite 201 Chicago, IL 60607	GE Capital Corp. 8377 E. Hartford Drive Suite 200 Scottsdale, AZ 85255
Boston Blackies of Arlington Hts 801 West Adams Street Suite 201 Chicago, IL 60607	RBS Citizens, NA d/b/a Charter One c/o Riemer & Braunstein, LLP 71 S. Wacker Dr., Ste. 3515 Chicago, IL 60606
Boston Blackies of Lincoln Park LLC 1962 N Halsted Chicago, IL 60614	RBS Citizens, NA d/b/a Charter One c/o Riemer & Braunstein, LLP 71 S. Wacker Dr., Ste. 3515 Chicago, IL 60606

In re **Boston Blackies Management Company, Inc.**

Case No. _____

Debtor

SCHEDULE H - CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Boston Blackies of Riverside Plaza 801 West Adams Street Suite 201 Chicago, IL 60607	GE Capital Corp. 8377 E. Hartford Drive Suite 200 Scottsdale, AZ 85255
Boston Blackies of Riverside Plaza 801 West Adams Street Suite 201 Chicago, IL 60607	RBS Citizens, NA d/b/a Charter One c/o Riemer & Braunstein, LLP 71 S. Wacker Dr., Ste. 3515 Chicago, IL 60606
Boston Blackies of Skokie, Inc. 9525 Skokie Blvd. Skokie, IL 60077	RBS Citizens, NA d/b/a Charter One c/o Riemer & Braunstein, LLP 71 S. Wacker Dr., Ste. 3515 Chicago, IL 60606
Boston Blackies of Winnetka LLC 801 West Adams Street Suite 201 Chicago, IL 60607	GE Capital Corp. 8377 E. Hartford Drive Suite 200 Scottsdale, AZ 85255
Boston Blackies of Winnetka LLC 801 West Adams Street Suite 201 Chicago, IL 60607	RBS Citizens, NA d/b/a Charter One c/o Riemer & Braunstein, LLP 71 S. Wacker Dr., Ste. 3515 Chicago, IL 60606
Chris Giannis 801 West Adams Street Suite 201 Chicago, IL 60607	GE Capital Corp. 8377 E. Hartford Drive Suite 200 Scottsdale, AZ 85255
Chris Giannis 801 West Adams Street Suite 201 Chicago, IL 60607	RBS Citizens, NA d/b/a Charter One c/o Riemer & Braunstein, LLP 71 S. Wacker Dr., Ste. 3515 Chicago, IL 60606
Donick Holdings, Inc. 801 West Adams Street Suite 201 Chicago, IL 60607	GE Capital Corp. 8377 E. Hartford Drive Suite 200 Scottsdale, AZ 85255
Donna Giannis 801 West Adams Street Suite 201 Chicago, IL 60607	GE Capital Corp. 8377 E. Hartford Drive Suite 200 Scottsdale, AZ 85255
Nick Giannis 801 West Adams Street Suite 201 Chicago, IL 60607	GE Capital Corp. 8377 E. Hartford Drive Suite 200 Scottsdale, AZ 85255

**United States Bankruptcy Court
Northern District of Illinois**

In re **Boston Blackies Management Company, Inc.**

Debtor(s)

Case No.

Chapter 11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 27 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **November 24, 2009**

Signature /s/ Nick Giannis
Nick Giannis

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court
Northern District of Illinois

In re Boston Blackies Management Company, Inc.

Debtor(s)

Case No.

Chapter

11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$2,834,947.00	2008 gross receipts
\$2,179,323.00	2007 gross receipts

2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
--------	--------

3. Payments to creditors

None

Complete a. or b., as appropriate, and c.

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
None			
<input type="checkbox"/> b. <i>Debtor whose debts are not primarily consumer debts:</i> List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)			
NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
A New Dairy, Inc 1234 W Randolph Chicago, IL 60607	August 23, 2009 to November 23, 2009	\$8,748.77	\$3,976.46
American Express PO Box 0001 Los Angeles, CA 90096-0001	August 23, 2009 to November 23, 2009	\$100,322.39	\$42,014.92
Caro Insurance 16520 106th Ct Orland Park, IL 60467	August 23, 2009 to November 23, 2009	\$43,252.20	\$21,626.10
Christ Demos	August 23, 2009 to November 23, 2009	\$12,500.00	\$0.00
Durkin & Roberts	August 23, 2009 to November 23, 2009	\$9,333.67	\$0.00
Economy Packing Co., Inc. 939 W Fulton St Chicago, IL 60607	August 23, 2009 to November 23, 2009	\$48,852.19	\$33,571.62
Humana	August 23, 2009 to November 23, 2009	\$9,083.20	\$0.00
Kurt Krueger c/o Anthony Campanale 19 S LaSalle St, Ste 1500 Chicago, IL 60603	August 23, 2009 to November 23, 2009	\$11,640.00	\$21,460.00
Mark Solomon PO Box 934 Northbrook, IL 60065-0934	August 23, 2009 to November 23, 2009	\$15,545.50	\$1,689.00
Rally Capital Services, LLC. 350 N. LaSalle Street Suite 1100 Chicago, IL 60654	August 23, 2009 to November 23, 2009	\$20,000.00	\$72,000.00
Ronald Rosenblum	August 23, 2009 to November 23, 2009	\$6,862.50	\$0.00

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
US Foodservice PO Box 98045 Chicago, IL 60693	August 23, 2009 to November 23, 2009	\$331,868.68	\$4,132.05
Wichita Packing Co. 1315 W Fulton Market Chicago, IL 60607	August 23, 2009 to November 23, 2009	\$21,020.02	\$10,444.61

None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
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4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
GE Capital Corp 09 CV 6013	Breach of contract	USDC, No. Dist. of Illinois	pending
RBS Citizens, N.A., d/b/a Charter One, as successor by merger with Charter One Bank, N.A. 09 L 2708	Breach of contract	Cook County, IL	pending
Tribune Company 09 M1 174174	Breach of contract	Cook County, IL	Pending
AM FM Broadcasting, Inc. 09 M1 149824	Breach of contract	Cook County, IL	Pending
Kurt Krueger 09 M1 713572	Breach of contract	Cook County, IL	Pending
Vianney A. Alvarez 08 L 50997	Administrative Review	Cook County, IL	Pending

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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5. Repossessions, foreclosures and returns

None

■ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
--	--	-----------------------------------

6. Assignments and receiverships

None

■ a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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None

■ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

None

■ List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

None

□ List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
Fire damage to rear upper storage area Roof repair, spoilage 164 W. Grand Ave, Chicago, IL	Magna Carta Companies Policy #CW005678 Claim #24121	8/5/09

9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Querrey & Harrow, Ltd. 175 W. Jackson Boulevard, Ste 1600 Chicago, IL 60604	November 2009	\$25,000
Rally Capital Services, LLC. 350 N. LaSalle Street Suite 1100 Chicago, IL 60654	October 2009	\$20,000
Morgan & Bley 900 W Jackson #4E Chicago, IL 60607	August 2009	\$10,404.76

10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFeree, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
None <input checked="" type="checkbox"/> b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.		
NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY

11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
Western Springs National Bank & Trust	(...3500)	February 2009
Lakeside Bank	(...79-00)	August 2009
Broadway Bank	(...3001)	May 2009

12. Safe deposit boxes

None

■ List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

None

■ List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

None

■ List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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15. Prior address of debtor

None

■ If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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16. Spouses and Former Spouses

None

■ If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None

■ a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
-----------------------	---------------------------------------	----------------	-------------------

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
None <input checked="" type="checkbox"/> c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.			
NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION	

18 . Nature, location and name of business

None a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
None <input checked="" type="checkbox"/> b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.				

NAME ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Boston Blackies Management, Inc. 801 West Adams Street Suite 201 Chicago, IL 60607	2002 to present
J. Pappas Accounting Group 17W729 Roosevelt Road Oak Brook Terrace, IL 60181	2007 to present

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
None <input type="checkbox"/>	c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.	

NAME	ADDRESS
Boston Blackies Management, Inc.	801 West Adams Street Suite 201 Chicago, IL 60607

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE ISSUED
GE Capital Corp. 8377 E. Hartford Drive Suite 200 Scottsdale, AZ 85255	October 2008 January, March, June 2009
RBS Citizens, NA d/b/a Charter One c/o Riemer & Braunstein, LLP 71 S. Wacker Dr., Ste. 3515 Chicago, IL 60606	October 2008
Suburban Bank and Trust	March 2009

20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
None <input type="checkbox"/>	b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.	

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
-------------------	---

21 . Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
None <input checked="" type="checkbox"/>	b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.	

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
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22 . Former partners, officers, directors and shareholders

None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
Nick Giannis 801 W. Adams St Suite 201 Chicago, IL 60607	President	100%

23 . Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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24. Tax Consolidation Group.

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
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25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
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DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date November 24, 2009

Signature /s/ Nick Giannis
Nick Giannis

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

**United States Bankruptcy Court
Northern District of Illinois**

In re **Boston Blackies Management Company, Inc.**

Debtor

Case No. _____

Chapter _____

11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Nick Giannis 801 West Adams Street Suite 201 Chicago, IL 60607	President	100%	

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the _____ of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date November 24, 2009

Signature /s/ Nick Giannis
Nick Giannis

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

0 continuation sheets attached to List of Equity Security Holders

**United States Bankruptcy Court
Northern District of Illinois**

In re Boston Blackies Management Company, Inc. _____ Case No. _____
Debtor(s) Chapter 11 _____

VERIFICATION OF CREDITOR MATRIX

Number of Creditors: _____ **86**

The above-named Debtor(s) hereby verifies that the list of creditors is true and correct to the best of my (our) knowledge.

Date: November 24, 2009

/s/ Nick Giannis
Nick Giannis/
Signer/Title

164 Grand Inc.
801 West Adams Street
Suite 201
Chicago, IL 60607

A New Dairy, Inc
1234 W Randolph
Chicago, IL 60607

Alexandra E. Carson
3320 Country Lane
Long Grove, IL 60047

Alexis Novitski
420 E. Waterside Drive
#403
Chicago, IL 60601

Alwan Printing
7549 W 99th Pl
Bridgeview, IL 60455

American Express
PO Box 0001
Los Angeles, CA 90096-0001

Andy Bakopoulos
5435 N. Kimball
Chicago, IL 60625

Andy Bakopoulos.
5435 N Kimball Ave
Chicago, IL 60625

Anthansios Grigorios
5001 W. Birchwood
Skokie, IL 60077

AT&T
Bankruptcy Dept
PO Box 769
Arlington, TX 76004

AT&T.
Bankruptcy Dept
PO Box 769
Arlington, TX 76004

AT&T..
Bankruptcy Dept
PO Box 769
Arlington, TX 76004

Bank of America
PO Box 17322
Baltimore, MD 21297-1322

Becker Dairy
NW 5724 PO Box 1450
Minneapolis, MN 55485-5724

Boston Blackies Clearing
801 W Adams St
Suite 201
Chicago, IL 60607

Boston Blackies Lake Cook Plaza Inc
801 West Adams Street
Suite 201
Chicago, IL 60607

Boston Blackies Naperville LLC
801 West Adams Street
Suite 201
Chicago, IL 60607

Boston Blackies of Arlington Hts
801 West Adams Street
Suite 201
Chicago, IL 60607

Boston Blackies of Lincoln Park LLC
1962 N Halsted
Chicago, IL 60614

Boston Blackies of Riverside Plaza
801 West Adams Street
Suite 201
Chicago, IL 60607

Boston Blackies of Skokie, Inc.
9525 Skokie Blvd.
Skokie, IL 60077

Boston Blackies of Winnetka LLC
801 West Adams Street
Suite 201
Chicago, IL 60607

Business Paper Products
3057 N Rockwell St
Chicago, IL 60618

Candido Barrios
1227 127th Street
Winnetka, IL 60093

Caro Insurance
16520 106th Ct
Orland Park, IL 60467

Chris Giannis
6424 Tower Court
Lincolnwood, IL 60712

Chris Giannis
801 West Adams Street
Suite 201
Chicago, IL 60607

Clear Channel Radio
PO Box 847247
Dallas, TX 75284-7247

ComEd
Cust Care Cntr, Attn: Revenue Mgmt
2100 Swift Drive
Oak Brook, IL 60523

Constantine Giaouris
8030 S McVicker
Burbank, IL 60459

Constantine Giaouris
8030 S. McVicker
Burbank, IL 60459

Conway Import
PO Box 982020
N. Richland Hills, TX 76182-8020

Creative Food Processing Equipment, LLC
1951 W 21st St
Unit 1
Broadview, IL 60155

Dino's & Sons
6059 N Hermitage St
Chicago, IL 60660

Dish Network
Dept. 0063
Palatine, IL 60055

Donick Holdings, Inc.
801 West Adams Street
Suite 201
Chicago, IL 60607

Donna Giannis
6424 Tower Ct.
Lincolnwood, IL 60712

Donna Giannis
801 West Adams Street
Suite 201
Chicago, IL 60607

Ecomputer Office Products
655 W Grand Ave
Suite 170
Elmhurst, IL 60126

Economy Packing Co., Inc.
939 W Fulton St
Chicago, IL 60607

Emir Rojas
1017 10th Street
Winnetka, IL 60093

Fadia Muhamad
5120 W 91st
Oak Lawn, IL 60453

Fadia Muhamad
5120 W. 91st
Oak Lawn, IL 60453

GE Capital Corp.
8377 E. Hartford Drive
Suite 200
Scottsdale, AZ 85255

GE Capital Corp.
c/o R. Peterson, Jenner & Block
330 N Wabash Ave, 38th Flr
Chicago, IL 60611

Hector Perez
8801 D Robin Rd
Des Plaines, IL 60016

IL Dept. of Employment Security
33 S. State Street
Chicago, IL 60603

Illinois Department of Revenue
101 W Jefferson St
Springfield, IL 62702

Illinois Paper & Copier Co
6 Territorial Ct
Boilingbrook, IL 60440

Internal Revenue Service
Mail Stop 5010 CHI
230 S Dearborn St
Chicago, IL 60604

J. Pappas Accounting Group
17 W 729 A Roosevelt Rd
Oak Brook Terrace, IL 60181

Key Equipment Finance
11030 Circle Point Rd
2nd Floor
Westminster, CO 80010

Key Equipment Finance
1000 S McCaslin Blvd
Superior, CO 80027

Kurt Krueger
c/o Anthony Campanale
19 S LaSalle St, Ste 1500
Chicago, IL 60603

Laura Romano
901 S Laflin #1
Chicago, IL 60607

Laura Romano
901 S. Laflin
Apt. 1
Chicago, IL 60607

Law Offices of Ancel, Glink & Krafteder
140 S Dearborn St
6th Floor
Chicago, IL 60603

Lomar Law Offices
111 W Washington St
Suite 823
Chicago, IL 60602

Lyon Financial
1310 Madrid Street
Suite 106
Marshall, MN 56258

Maka Cholokava
350 W. Gelden Avenue
#613
Chicago, IL 60614

Mark Solomon
PO Box 934
Northbrook, IL 60065-0934

Morgan & Bley
900 W Jackson #4E
Chicago, IL 60607

National Republic Bank
1201 W Harrison St
Chicago, IL 60607

Nick Giannis
6424 Tower Ct.
Lincolnwood, IL 60712

Nick Giannis
801 West Adams Street
Suite 201
Chicago, IL 60607

NSN Employer Services
PO Box 617665
Chicago, IL 60661

Peerless Building Partnership
801 W Adams St
Suite 201
Chicago, IL 60607

Peoples Energy
Chicago, IL 60687-0001

Phoenix Food Equipment, Inc.
17079 Westview Ave
Suite B
South Holland, IL 60473

Quality Filter Service
PO Box 1765
North Riverside, IL 60546

Rally Capital Services, LLC.
350 N. LaSalle Street
Suite 1100
Chicago, IL 60654

RBS Citizens, NA d/b/a Charter One
c/o Riemer & Braunstein, LLP
71 S. Wacker Dr., Ste. 3515
Chicago, IL 60606

Ronald Rosenblum & Assoc
111 W Washington St
Suite 823
Chicago, IL 60602

Shell Fleet Plus
Processing Center
PO Box 183019
Columbus, OH 43218-3019

Sysco Chicago Inc.
c/o McMahan & Sigunick Ltd.
412 S. Wells St, 6th Flr
Chicago, IL 60607

Systems & Services Technologies Inc
4315 Pickett Road
PO Box 790079
Saint Louis, MO 63179

Systems & Services Technologies, Inc..
PO Box 790079
St Louis, MO 63179-0079

Taxiarhis Holevas
5040 N. Washtenaw
Chicago, IL 60625

TEC Foods, Inc
PO Box 410727
Chicago, IL 60641

Tri-Mark Marlin
6100 W 73rd St
Suite 1
Bedford Park, IL 60638

US Foodservice
PO Box 98045
Chicago, IL 60693

Versa Foods, Inc.
320 W Gerri Lane
Addison, IL 60101-5012

Vince's Food Co.
PO Box 176
Addison, IL 60101

Waste Management
PO Box 4648
Carol Stream, IL 60197-4648

Welsh & Katz LTD
120 S. Riverside Plaza
22nd Floor
Chicago, IL 60606

Wichita Packing Co.
1315 W Fulton Market
Chicago, IL 60607

**United States Bankruptcy Court
Northern District of Illinois**

In re Boston Blackies Management Company, Inc.

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Boston Blackies Management Company, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

November 24, 2009

Date

/s/ Robert R. Benjamin

Robert R. Benjamin 0170429

Signature of Attorney or Litigant

Counsel for Boston Blackies Management Company, Inc.

Querrey & Harrow, Ltd.

175 W. Jackson Boulevard, Suite 1600

Chicago, IL 60604

(312)540-7000 Fax:(312)540-0578

rbenjamin@querrey.com